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AND  
ROCA  
LLP  
LAWYERS

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC, Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**STIPULATION CONTINUING  
HEARING ON OBJECTION TO  
CLAIM 1279 OF LERIN HILLS**

Date of Hearing: April 26, 2007  
Time of Hearing: 9:30 a.m.

New Date of Hearing: June 15, 2007  
Time of Hearing: 9:30 a.m.

USACM Liquidating Trust (the "USACM Trust"), by and through its counsel,  
Lewis and Roca LLP, and Lerin Hills Ltd. by and through its counsel, Kehoe &  
Associates, hereby stipulate:

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1. The USACM Trust filed an objection to Claim No. 1279 of Lerin Hills Ltd. filed in the amount of \$1,257,233.40 as an unsecured non-priority claim and a priority claim of \$797,175.62.

2. The matter is set for status hearing on April 26, 2007 at 9:30 a.m.

3. Counsel for the USACM Liquidating Trust requests additional time to negotiate with the Claimants' counsel over investigation and prosecution of the Claims and the objections.

4. In order to facilitate that negotiation, the parties agree that the hearing on the objection filed by the USACM Trust to Claim No. 1279 of Lerin Hills Ltd. in the amount of \$1,257,233.40 as an unsecured non-priority claim and a priority claim of \$797,175.62 be continued to June 15, 2007 at 9:30 a.m.

5. The parties submit a stipulated order for the Court's convenience.

DATED: April 9, 2007.

**LEWIS AND ROCA LLP**

By: /s/ RC (#6593)

Susan M. Freeman, AZ 4199 (*pro hac vice*)

Rob Charles, NV 6593

*Counsel for USACM Liquidating Trust*

-and-

**KEHOE & ASSOCIATES**

By: /s/ TEK (# 6011) 

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*Attorney for Lerin Hills, Ltd.*